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**Reconciliation of Non-GAAP Financial Measures***(dollars in thousands)*

	<b>2Q13</b>	<b>1Q13</b>
<b>Tangible common equity to tangible assets ratio</b>		
Total assets	\$ 26,563,174	26,212,879
Subtract: Goodwill	(24,431)	(24,431)
Subtract: Other intangible assets, net	<u>(4,156)</u>	<u>(4,583)</u>
Tangible assets	<u>\$ 26,534,587</u>	<u>26,183,865</u>
 Total shareholders' equity	 \$ 3,568,203	 3,578,106
Subtract: Goodwill	(24,431)	(24,431)
Subtract: Other intangible assets, net	(4,156)	(4,583)
Subtract: Series A Preferred Stock, no par value	<u>(962,725)</u>	<u>(960,005)</u>
Tangible common equity	<u>\$ 2,576,891</u>	<u>2,589,087</u>
Total shareholders' equity to total assets ratio	13.43%	13.65
Tangible common equity to tangible assets ratio	9.71%	9.89
 <b>Tier 1 Common Equity Ratio</b>		
Total shareholders' equity	\$ 3,568,203	3,578,106
Add/Subtract: Accumulated other comprehensive loss (income)	33,060	(2,787)
Subtract: Goodwill	(24,431)	(24,431)
Subtract: Other intangible assets, net	(4,156)	(4,583)
Subtract: Disallowed deferred tax asset	(674,996)	(687,007)
Other items	<u>7,305</u>	<u>7,191</u>
Tier 1 capital	\$ 2,904,985	2,866,489
Subtract: Qualifying trust preferred securities	(10,000)	(10,000)
Subtract: Series A Preferred Stock	<u>(962,725)</u>	<u>(960,005)</u>
Tier 1 common equity	<u>\$ 1,932,260</u>	<u>1,896,484</u>
Risk-weighted assets	\$ 21,538,426*	21,235,129
Tier 1 common equity ratio	8.97%*	8.93

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